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BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Harrisburg, South Dakota

2. Designation of Issue:

City of Harrisburg, South Dakota $1,714,327 Water System Revenue Bond, Series 2007

3. Date of Issue:

April 26, 2007

4. Purpose of Issue:

Construction of Treated Water Pipeline Segment 9 of the Lewis & Clark Rural Water System to include a temporary connection to the City of Sioux Falls and the Harrisburg service line.

5. Type of Bond:

Water System Revenue Bond

6. Principal Amount and Denomination of Bond:

$1,714,327

$1,714,327

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. Amortization Schedule:

Twenty (20) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.25%
Total Aggregate Interest cost: $705,681

This is to certify that the above information pertaining to the City of Harrisburg, South Dakota is true and correct on this 26th day of April, 2007.

By Mary C. McClung
Finance Officer